**Best Supply Chains in the World**

Hi All,

I hope this finds you well.

Since many years now I have been following Gartner’s studies on the Best Supply Chains of the World

Gartner uses some tangible and intangible factors to establish the best supply chains in the world: profitability, inventory turns, flexibility, etc – and since a couple of years, sustainability and CSR.

Attached is an one pager with the evolution of ‘Best Supply Chains’ of the world, according to Gartner’s comprehensive methodology.

Many of Spin’s clients continue to evolve in the ranking.

It will be interest to see how this evolves over the next years (given the pandemic now and potential future disruptions), with a different scenario in terms of Business and hence SC requirements.

We believe that SC might become:

- less globalised: local SC to become stronger
- some companies might verticalized elements prior outsourced

- risk management will become key (not longer an option)

- flexibility a must have
- inventory levels might increase (although we believe that this should be done very selectively)

- resilience throughout the end to end chain

- omnichannel (and especially ecommerce) will significantly accelerate

- automation of labour intensive processes to be accelerate

Among others

Do you agree? What else will change? Or have been changing in your businesses?

In our current projects we are already having to consider the elements above in SC planning, logistics, procurement, etc

interesting times ahead for Supply Chain Professionals as we will have become even more Business Oriented and accelerate structural chains in our chains

Best Regards and stay safe

Spin Consulting team.